

News Release**Release:** Immediate**Contact:** Adam Hertzman**E-mail:** ahertzman@jfedpgh.org**Direct Dial:** 412-992-5225**To:** **Jewish Chronicle****JEWISH COMMUNITY FOUNDATION SPOTLIGHTS ITS INVESTMENTS
AND ECONOMIC OUTLOOK AT SECOND ANNUAL INVESTMENT MEETING**

The Jewish Community Foundation of the Jewish Federation of Greater Pittsburgh invites Foundation fundholders and prospective fundholders to its second annual investment meeting and breakfast. The event will be Tuesday, April 21, at Rodef Shalom Congregation, 4905 Fifth Ave. Pittsburgh, Pa., 15213. A light breakfast will be served at 7:45 a.m. The meeting, 8–9:30 a.m., will feature three speakers and show how Foundation assets are invested and managed. Attendees at the free event, which is sponsored by Fiduciary Technology Partners, will also have an opportunity to gain expert perspective on investing and the national economic outlook.

Stuart Hoffman, PhD, will present his perspective on the state of the economy. Dr. Hoffman is senior vice president and chief economist of The PNC Financial Services Group. BusinessWeek, USA Today, and the Wall Street Journal have recognized Hoffman for the accuracy of his economic forecasts. He joined PNC in 1980, after six years at the Federal Reserve Bank of Atlanta.

Geoffrey Gerber, PhD — Chair of the Foundation Investment Committee and President and CEO of TWIN Capital Management, McMurray, Pa. — explains that the purpose of the meeting is to “enhance the transparency of Foundation practices and to help fundholders better understand the Foundation’s investment process. Attendees will be able to benefit from the experience of the presenters and learn about target asset allocation and the current market environment.” At the April 21 event, Dr. Gerber will offer opening remarks.

In addition to being the founder of TWIN Capital Management, Gerber is a faculty member of the Aresty Institute of Executive Education, a program of the world-famous Wharton business school of the University of Pennsylvania.

Jerry Katz, CFA, Foundation investment consultant, will present the overview of Jewish Community Foundation investments. Katz is Partner and Senior Consultant at BilkeyKatz Investment Consultants of Pittsburgh. In 2002, Katz co-founded BilkeyKatz, a 100% employee-owned, independent firm that specializes in providing conflict-free investment consulting.

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The Jewish Community Foundation of the Jewish Federation of Greater Pittsburgh raises and distributes charitable funds that support vital educational, cultural and human service programs. The centerpiece of the Foundation is the Centennial Fund for a Jewish Future, an endowment that generates funds to build and sustain a vibrant Pittsburgh Jewish community.

The April 21 breakfast and investment meeting will be a nonsolicitation event, and dietary laws will be observed. Parking is readily available at Rodef Shalom Congregation.

To attend the free event, RSVP by Thursday, April 14, to Patti Flister (412-992-5216 or pflister@jfedpgh.org), who can also answer general queries about the event.

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